

Gerhard Vogt ♦ Schlüsselwiesen 16 ♦ D-70186 Stuttgart  
☎ 0049711/ 46 20 81

Gerhard Vogt ♦ Schlüsselwiesen 16 ♦ 70186 Stuttgart

18. Januar 2011

Honorable Robert E. Gerber  
US Bankruptcy Court, Room 621  
One Bowling Green

New York 10004-1408

In re

MOTORS LIQUIDATION COMPANY, et al.,

F/k/a General Motors Corp., et al. - Debtors 137th - ECF No. 8015

Chapter 11 Case No. 09-50026 (Reg) - Claim # 65396 unsecured

Sehr geehrter Herr Gerber, sehr geehrte Damen und Herren,  
vielen Dank für die Information, dass der Schuldner (Debtor „MLC“) vorhat,  
meine geltend gemachten Ansprüche abzulehnen.

Im November 2009 wurde ich von meiner Bank (HypoVereinsbank/  
UniCreditBank AG, Stuttgart), informiert, dass „GM“ einen Insolvenzantrag nach  
Chapter 11 gestellt hat. Ich habe meinen Anspruch als Gläubiger von  
25.000 € 7,25% „MLC“-Wertpapieren Kenn-Nr. 894450, ISIN: XS0171942757  
am 20. November 2009 direkt bei Ihnen mit dem Formular „Proof of Claim“  
angemeldet. Der Betrag in \$ ergab inklusive Zins per 1. Juni 2009, Kurs €/S 1,412  
\$ 37,627.00 (Anlage).

An Eides statt versichere ich Ihnen, dass ich meinen Anspruch weder bei meiner  
Bank, noch der Deutschen Bank AG, der Banque Generale du Luxembourg oder  
einer anderen Bank angemeldet habe. Daher bin ich bei keiner Bank, innerhalb  
der Anmeldefrist im Jahr 2009, als Gläubiger von „MLC“ erfasst. Hätte ich die  
„MLC“-Anleihe bei der Bank angemeldet, würde mein Gläubiger-Anspruch im  
Register TC 3692 ersichtlich sein. Zudem wäre das Wertpapier gesperrt worden,  
was in den beiliegenden Depot-Auszügen 2009+2010 zu erkennen wäre. Aus  
diesen Gründen bitte ich den Einspruch/Protest des Schuldners zurückzuweisen.

Mit freundlichen Gruss



3 Anlagen

Kopien:

Weil, Gotshal & Manges LLP, New York 10153 Attn. Joseph H. Smolinsky  
Kramer Levin Naftalis & Frankel LLP, New York 10036 Attn. Lauren Macksood



**UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK**

Name of Debtor (Check Only One):

- ☒ Motors Liquidation Company (f/k/a General Motors Corporation)  
☐ MLCS, LLC (f/k/a Saturn, LLC)  
☐ MLCS Distribution Corporation (f/k/a Saturn Distribution Corporation)  
☐ MLC of Harlem, Inc. (f/k/a Chevrolet-Saturn of Harlem, Inc.)

Case No.  
 09-50026 (REG)  
 09-50027 (REG)  
 09-50028 (REG)  
 09-13558 (REG)

NOTE: This form should not be used to make a claim for an administrative expense arising after the commencement of the case, but may be used for purposes of asserting a claim under 11 U.S.C. § 503(b)(9) (see Item # 3). All other requests for payment of an administrative expense should be filed pursuant to 11 U.S.C. § 503.

**PROOF OF CLAIM**

**Your Claim is Scheduled As Follows:**

Name of Creditor (the person or other entity to whom the debtor owes money or property): Gerhard UOGT

Name and address where notices should be sent:

Gerhard UOGT  
Schlüsselwieson 16  
D-70186 Stuttgart

☐ Check this box to indicate that this claim amends a previously filed claim.

Court Claim Number: \_\_\_\_\_  
 (If known)

Filed on: \_\_\_\_\_

Telephone number: 0049711-462081

Email Address: UOGT.H@web.de

Name and address where payment should be sent (if different from above):

☐ Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.

☐ Check this box if you are the debtor or trustee in this case.

Telephone number:

1. Amount of Claim as of Date Case Filed, June 1, 2009: \$ 37,627

If all or part of your claim is secured, complete item 4 below; however, if all of your claim is unsecured, do not complete item 4. If all or part of your claim is entitled to priority, complete item 5. If all or part of your claim is asserted pursuant to 11 U.S.C. § 503(b)(9), complete item 5.

☒ Check this box if claim includes interest or other charges in addition to the principal amount of claim. Attach itemized statement of interest or charges.

2. Basis for Claim: 894450 7.25% Motor Liquidation Co 2003 (2013)  
 (See instruction #2 on reverse side.) JCN: XS 0171942757

3. Last four digits of any number by which creditor identifies debtor: \_\_\_\_\_

3a. Debtor may have scheduled account as: \_\_\_\_\_  
 (See instruction #3a on reverse side.)

4. Secured Claim (See instruction #4 on reverse side.)

Check the appropriate box if your claim is secured by a lien on property or a right of setoff and provide the requested information.

Nature of property or right of setoff: ☐ Real Estate ☐ Motor Vehicle ☐ Equipment ☐ Other  
 Describe: \_\_\_\_\_

Value of Property: \$ \_\_\_\_\_ Annual Interest Rate: \_\_\_\_\_ %

Amount of arrearage and other charges as of time case filed included in secured claim, if any: \$ \_\_\_\_\_

Basis for perfection: \_\_\_\_\_

Amount of Secured Claim: \$ \_\_\_\_\_ Amount Unsecured: \$ \_\_\_\_\_

6. Credits: The amount of all payments on this claim has been credited for the purpose of making this proof of claim.

7. Documents: Attach redacted copies of any documents that support the claim, such as promissory notes, purchase orders, invoices, itemized statements or running accounts, contracts, judgments, mortgages, and security agreements. You may also attach a summary. Attach redacted copies of documents providing evidence of perfection of a security interest. You may also attach a summary. (See instruction 7 and definition of "redacted" on reverse side.)

DO NOT SEND ORIGINAL DOCUMENTS. ATTACHED DOCUMENTS MAY BE DESTROYED AFTER SCANNING.

If the documents are not available, please explain in an attachment.

Date: 20.11.2009

Signature: The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.

G. UOGT

\*Amounts are subject to adjustment on 4/1/10 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.

**FOR COURT USE ONLY**

Please give me confirmation

UniCredit Bank AG

# DEPOTAUSZUG

Seite 2 von 3	Bestand per 31.12.2009	Depot-Nr. 0473 611038402	Depotinhaber VOGT GERHARD
Betreiber FRAU ALIBRANDI			Telefon 0711 2051-1131

Bestand	Wertpapier	Kurs/ Depotpreis	Kurswert in EUR
25.000 EUR	7,25% MOTORS LIQUIDATION CO. EO-NOT.03F.3.7.2013(13) fällig am: 03.07.2013 Kenn-Nr. : 894450 ISIN: XS0171942757 VA: Wertpapierrechnung im Treuhandgiroverkehr CSB (Clearstream Banking AG) Lagerland: Luxemburg	16,00 %	4.000,00

Zwischenstand

**DEPOTAUSZUG**

Seite	Bestand per	Depot-Nr.	Depotinhaber
2 von 2	31.12.2010	0473 611038402	VOGT GERHARD
Depot		Betreuer	Telefon
		FRAU ALIBRANDI	0711/2051-1131

Bestand	Wertpapier	Kurs/ Depotpreis	Kurswert in EUR
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25.000 EUR 7,25% MOTORS LIQUIDATION CO. 27,25 % 6.812,50  
EO-NOT.03F.3.7.2013(13) 3.7.  
fällig am: 03.07.2013  
Kenn-Nr. : 894450 ISIN: XS0171942757  
VA: Wertpapierrechnung im Treuhandgiroverkehr CSB (Clearstream Banking AG)  
Lagerland: Luxemburg